

600282



1.

2.

3.

4.

5.

21,980,000

10

2.50

2020

1

A			600282	

	025-57072073	025-57072073
	nggf@600282.net	nggf@600282.net

2

1,000

2020	155.93	4,807.79 /
14.90%		

3 1 1		Schaeffler SKF NSK JTEKT	
3 1 2		4mm	
		100mm	
		7	LPG
3 1 3		TS22163	

3 1 5		1000Mpa	
		20 SA-738Gr.B	
3 1 6		X80	
3 1 7		9%Ni 7%Ni 5%Ni 3.5%Ni -196 LNG	LNG LEG LPG
3 1 8			
3 1 9		Q1100	
3 5 3			

3

3.1 3

	2020	2019	%	2018
	47,906,285,930.71	43,620,513,500.75	9.83	41,194,585,952.13
	53,122,864,092.53	47,970,483,148.92	10.74	43,646,788,888.30
	2,845,914,989.35	2,606,224,358.06	9.20	4,008,192,215.36
	2,462,557,093.49	2,349,309,400.64	4.82	3,947,172,833.45
	23,730,253,011.75	16,776,789,408.57	41.45	15,378,951,063.71
	2,565,045,752.31	4,348,491,905.18	-41.01	4,938,472,682.58
	0.5550	0.5888	-5.75	0.9078
	0.5549	0.5886	-5.72	0.9078
%	14.53	16.37	1.84	29.81

3.2

	1-3	4-6	7-9	10-12
	11,532,256,486.45	12,826,048,894.44	14,300,889,855.78	14,463,668,855.86
	461,290,059.65	654,301,579.24	891,067,332.60	839,256,017.86
	460,804,534.00	562,069,064.52	839,651,405.66	600,032,089.31
	116,976,780.85	1,548,580,629.55	117,477,263.54	782,011,078.37

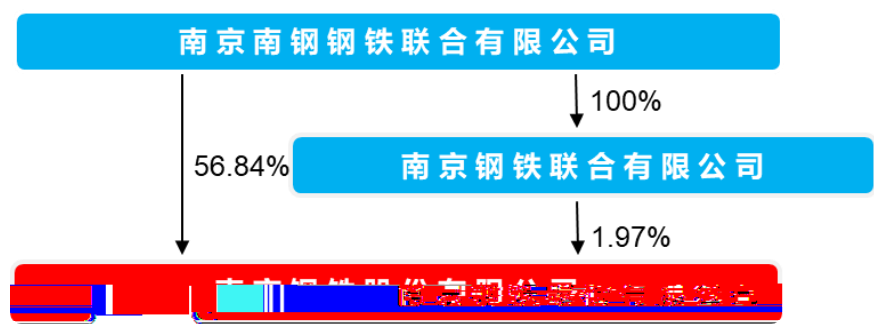
4

4.1

10

					112 769		
					104 366		
10							
			%				
	+1,698,163,773	3,493,515,731	56.84	1,698,163,773		0	
	0	134,000,000	2.18	0		0	
	0	121,167,491	1.97	0		0	
	-67,171,506	111,227,739	1.81	0		0	
	+83,741,500	83,741,500	1.36	0		0	
	+12,885,689	54,769,104	0.89	0		0	
2015	0	43,160,000	0.70	0		0	
	0	40,000,000	0.65	0		0	
	-100	32,560,000	0.53	0		0	
	+4,975,420	32,375,420	0.53	0		0	
		2015					

4.2



4.3

4.4

10

5

1

1



3%

155.93

13.62%

14.90%

1.18

11.17

19.21%

销量

毛利率

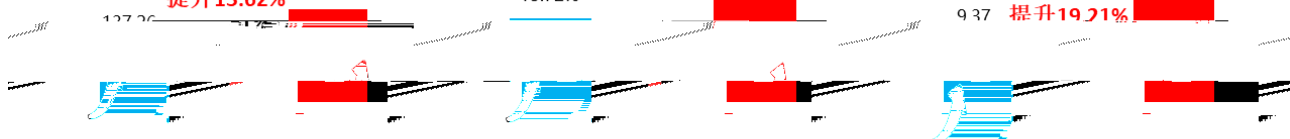
毛利总额

单位：万吨

单位：亿元

提升13.62%

提升19.21%



9年

2020年

2019年

2020年

2019年

2020年

201

80%

20% 45% 90%

65%

90%

100%

8



78.34

55.46%

钢材出口

单位：万吨



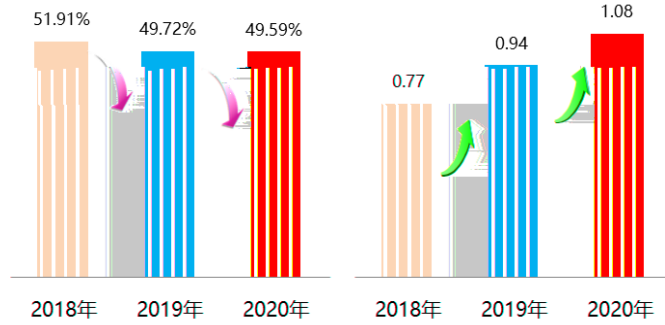
2

50%

1.08

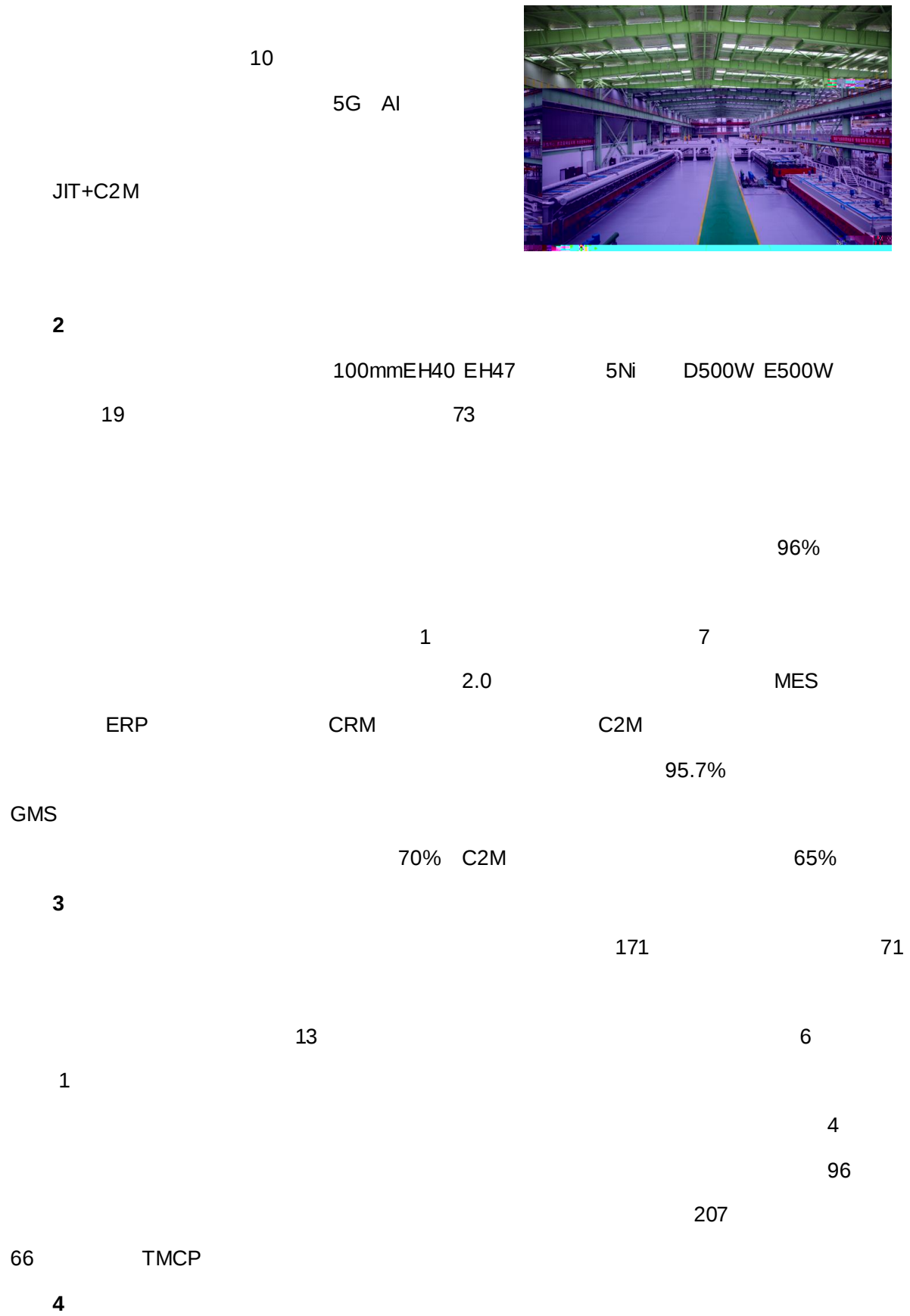
资产负债率

流动比率



2

			1,041.53	1,158.31	1,020.51
	5.20%	5.58%	2.87%	1,018.87	25.90
531.23		10.74%	31.88		5.27%
28.46		9.20%	49.59%		14.53%
		479.06		9.83%	
237.30			41.45%		



C2M

C2M

100 38 66.09 17.59% 8,132.65
23.67%

AI

105 4 77
IPD 12 2 4
25,781 2,893

32
100 12 7,958 5,505

21.97
111.73% 2,246 142.74%

2020

12,508

350m²/Kg-600m²/Kg

2020 8,849

2

3

4

2017 7 14

2018 1 1 2020 1 1

2021 1 1

2020 1 1

5

6

2020 60

3

5

1

1

2020

2020

2021-028