

600282

2022



1

<http://www.sse.com.cn/>

2

3

4

5

102.5

2022

1

A			600282	/

	025-57072073	025-57072073
	nggf@600282.net	nggf@600282.net

2

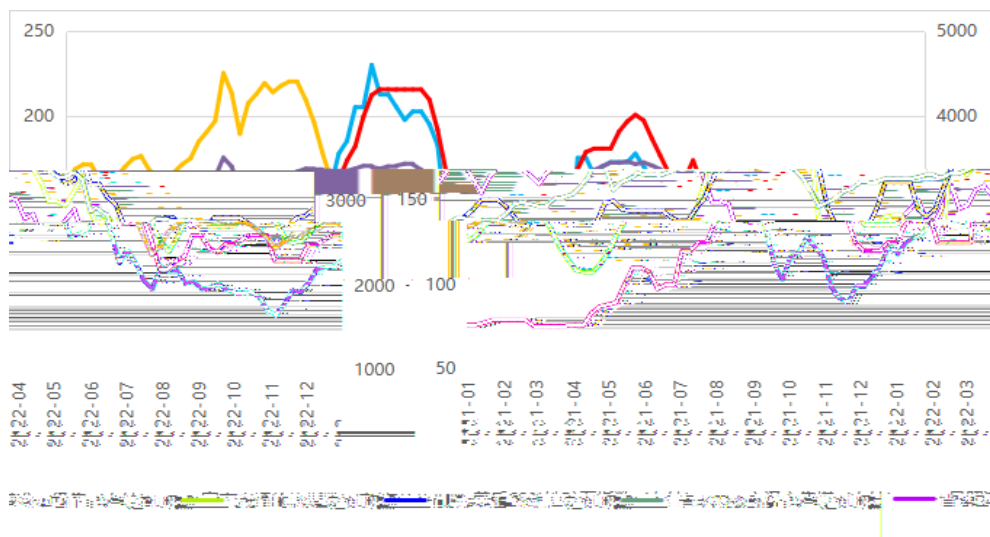
1

IMF20223.4%

2

121.023.0%20225.1%
9.4%9.1%10.0%

		3.6%		43.97		0.2%
	42.07		7.7%			
1		2022		18.31		4.3%
					10.18	
1.7%		55.58%		2.58		
1.25	5.5%		8,920		7.4%	
2						
2022						
	“			”		
1						
				2022		
	8,412.90			10.18		1,400
1.7%					9.60	3.4%
2						
					CSPI	
122.78	13.55%	62%		120.38	/	25.02%
				2,752.96	/	9.81%
	3,051.36	/		0.25%		2,986.54
/	5.10%					
3						
	2022			6,732		



2021-2022

62%

wind

mysteel

1

“ ”

“ ”

“ ”

CVC Corporate Venture Capital

产业地图



2

1 “ ”

A

7 1 1 1 “ ”

9%Ni

a

2018 “ ”

先进钢铁材料科目	公司产品明细
制造基础零部件用钢制造	
技术船舶及海洋工程用钢加工	
3.1.6 高性能、大规格、大厚度钢板	
3.1.7 高性能、大规格、大厚度钢板	
3.1.8 新一代功能复合化建筑用钢加工	
3.1.9 高性能、大规格、大厚度钢板	
3.5.3 高性能、大规格、大厚度钢板	

21.19% 3.78 206.58 14.06%
10.49% 15.88% 1.67 6,524.69 /
21.41 14.06%

b

X80
5 / 20
9%Ni 5%Ni
5500m³ LPG/NH3/VCM
LNG LNG

100mm

100mm

100mm API 2H-50
PCTC

250

45%
CRCC

S355J2W
Q460NE

160km

Q1100E 2,600

“ ”

3.22

162%

Q345-Q420qEHW

10.9 12.9



“ ”

5

2000

“ ” “ ”

53.57%

350,697,394

94.17%

“

”

/

18.59%

3.07

14.22

32.36%

4.07

12.89%

“

”

AI

“

”

“

C2M

”

C2M

JIT+C2M

2022 7

C

2 “ ”
650

260 390

650

260

1# 2# 3# 4#
9.18 2,144.57
390

29.79

2# 1



68% 90

3 CVC

5,000
4.01%
2018 4 5,000
2.64%

3

“

+

”

“

”

“

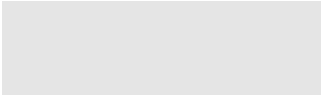
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650

3

3.1 3

: :



3.2

: :

	1-3	4-6	7-9	10-12
	17,313,043,177.97	18,281,606,660.09	17,049,884,025.33	18,022,389,980.67
	749,339,930.16	815,701,957.88	511,855,271.16	84,569,361.10
	801,628,444.63	682,833,995.43	451,498,655.96	93,235,385.66
	532,834,205.24	1,514,060,710.31	429,352,969.22	1,276,273,370.72

□ √

4

4.1

10

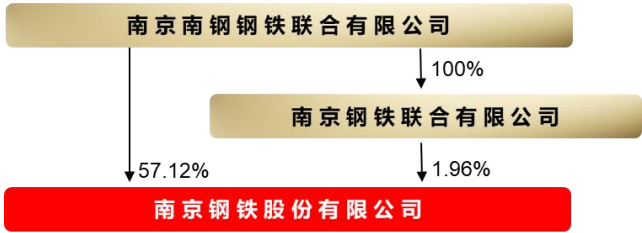
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					86,997		
					84,151		
10							
			(%)				
	+14,539,819	3,522,419,593	57.12	1,698,163,773		0	
	+173,043,009	173,043,009	2.81	0		0	
	+3,294,108	125,506,289	2.04	0		0	
	+122,642,700	122,642,700	1.99	0		0	

	-131,070,098	115,835,365	1.88	0		0	
	+75,223,123	106,149,572	1.72	0		0	
	-10,865,600	49,383,866	0.80	0		0	
	+38,462,400	38,462,400	0.62	0		0	
	-7,457,600	28,728,300	0.47	0		0	

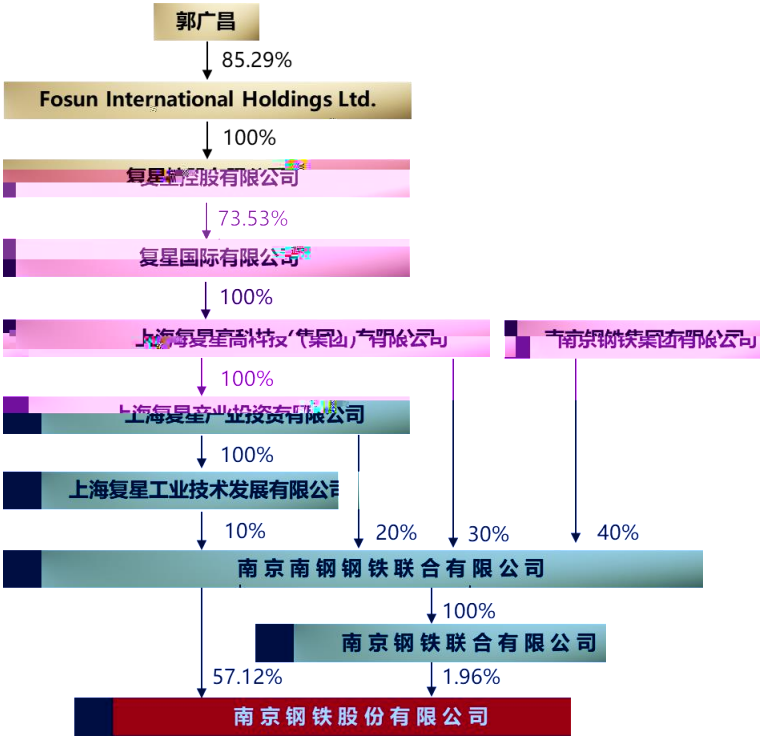
4.2

√ □



4.3

√ □



4.4

10

☐ ☒

5

☒ ☐

5.1

				:	:
2019	19 MTN001	101900053.IB	2022-01-18	0	5.50
2019	19 MTN002	101901664.IB	2022-12-05	0	5.35
2020	20 MTN001	102001076.IB	2023-05-27	500,000,000	4.59

2019	
2019	
2020	

☐ ☒

5.2

2

☒ ☐

	2022	2021	%
%	58.83	53.06	5.77
	2,029,196,481.68	3,689,835,472.71	-45.01
EBITDA	19.82%	39.94%	20.12

1

“ ” “ ”

53.57%

350,697,394

94.17%

650